



MORE THAN FOUR IN TEN CONSUMERS GLOBALLY THINK EATING PLANT-BASED FOOD WILL REPLACE MEAT IN THE NEXT DECADE

GRAINS OF TRUTH REPORT: NEW EAT-GLOBESCAN GLOBAL RESEARCH ALSO HIGHLIGHTS
CONSUMERS AHEAD OF GOVERNMENTS ON ROLE OF FOOD IN CLIMATE CHANGE

15 November 2022: Forty-two percent of consumers worldwide think most people will likely be eating plant-based food instead of meat in the next ten years, according to a new global consumer research study conducted by <u>GlobeScan</u>, a global insights and advisory consultancy, and <u>EAT</u>, the science-based non-profit for global food system transformation.

The report into healthy, sustainable, and equitable food also revealed that more than half of people (51%) say they feel less secure about their food supply in the face of Covid-19, conflict, and climate change. There is significant variation in how this is being felt in different countries and regions, with Latin America reporting some of the highest levels of food insecurity in Brazil (73%), Columbia (72%), and Peru (69%), together with Kenya (77%) and Italy (64%). Respondents from India (19%), Saudi Arabia (33%), and Egypt (35%) on the other hand show the least concern.

The findings featured in the second edition of the <u>Grains of Truth series</u>, look at the opinions of almost 30,000 consumers in 31 markets around the world across healthy, sustainable, and equitable food provision.

Worries about food supply extend to concerns about food shortages, with 60 percent of respondents citing this as a very serious problem. There is considerable variation in levels of concern among countries, with China (16%), Hong Kong (24%), and South Korea (28%) being the least worried, while over eight in ten in Columbia, Peru, Kenya, Mexico, Brazil, Argentina, and South Africa say they are worried about food shortages. The rising cost of living is also intertwining with food supply so a total of Ninety-two percent of the public also say the price of their regular food shopping has increased in the last three months.

Against a backdrop of rising food insecurity and increasing prices, a promising 60 percent of consumers say they eat healthy food most or all of the time, with a growing number of people eating vegetarian or vegan diets – more than one in five (22%) say that they eat plant-based or vegan food, up from 17 percent in 2019. Interest in trying plant-based diets is also growing across all age groups; 40 percent of Gen Z, 43 percent of Millennials, 37 percent of Gen X, and 28 percent of Baby Boomers say they are very interested in trying this way of eating.

There are significant gaps in some countries between those who are interested in switching to a plant-based diet and those who are already doing this. The largest gaps are in Vietnam (38% points), Thailand (37% points), and Brazil (22% points).

Nearly nine in ten consumers (89%) say that buying environmentally healthy and responsible food is important to them. Two-thirds (64%) claim they are willing to pay more for it, an indication of the value consumers place on these goods even against the backdrop of the rising cost of living.

Speaking about the research, Dr. Gunhild Stordalen, EAT Founder and Executive Chair, said: "The fact that so many people around the world are becoming more interested in eating healthy and sustainable food is an encouraging sign, a few years ago it would be unthinkable that 42 percent of people globally would believe plant-based food will replace meat inside a decade. But the public is starting to understand the escalating climate and nature crises and the dangers it brings to their everyday lives as it intertwines with the pandemic, the war against Ukraine, and the accelerating cost of living crisis. While consumers understand the issues, it is up to everyone else in the food system to act now to help them – access and affordability will play a critical role as the first edition of this report showed last year. EAT-Lancet 2.0 will help to bring the latest science from different fields together to build consensus on targets for healthy, sustainable, and equitable food systems. This is critical to further bending the key trendlines in the right direction."

Chris Coulter, CEO of GlobeScan said: "This timely research provides insight into how rising food prices, Russia's illegal invasion of Ukraine and climate change have exacerbated consumer fears about food insecurity. Nevertheless, there appears to

be a hopeful shift to more healthy and sustainable eating among consumers. Plantbased diets are on the rise in all regions of the world, and consumers are becoming increasingly aware of the link between climate change and food choices."

To download a copy of the full report, including country comparisons, please click here.

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About EAT

EAT is a global non-profit founded by the Stordalen Foundation, Stockholm Resilience Centre, and the Wellcome Trust to catalyze a food system transformation. EAT works to achieve a vision of a fair and sustainable global food system for healthy people and planet. To ensure success, EAT connects and partners with members of the science, policy, and business communities following a framework for change centered on a dynamic three-way interaction across knowledge, engagement, and action. Learn more at www.eatforum.org.

About GlobeScan

GlobeScan is a global insights and advisory consultancy working at the intersection of brand purpose, sustainability, and trust. We partner with leading companies, NGOs, and governmental organizations to deliver insights that guide decision-making and build strategies that contribute to a sustainable and equitable future.

Established in 1987, we have offices in Cape Town, Hong Kong, London, Mumbai, Paris, San Francisco, São Paulo, and Toronto. GlobeScan is a participant of the UN Global Compact and a Certified B Corporation.

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